



UNITY CHURCH—UNITARIAN

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Broker Account Information

Merrill Lynch
Account # 72Z 04001
DTC# 8862
Agent: Kim McNurlin
219 North Main Street
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Please note that our legal name is Unity Church of St. Paul. Donations of appreciated stock are valued at the mean price on the day of the gift, and are sold by our broker immediately. A letter of acknowledgement will be sent to you for tax purposes.

Please notify me when you initiate a stock transfer so that I can be sure to acknowledge your gift! I would appreciate knowing the date of the transfer and the type of shares.

if you need any further information, feel free to contact me at 651/228-1456, ext 116 or by email at Barbara@unityunitarian.org.

Thank you for your generosity and support!

Barbara I. Hubbard
Executive Director